

14 June 2018

**CNPR Limited (In Liquidation)
ACN 078 590 682 (“the Company”)**

Tax Declaration to Shareholders

I was appointed as Liquidator of the Company by the Supreme Court of New South Wales on 5 June 2018.

I refer to previous updates as to the status of the Company and the CNPR Trust. Each of these updates is available on the Company website at www.cnpr.com.au.

In accordance with Section 104.145 of the *Income Tax Assessment Act 1997* and a CGT Event G3, I, as Liquidator of the Company, declare that there are reasonable grounds to believe that there is no likelihood that the Company’s shareholders will receive any further distribution with respect to their shares. The effect of this declaration is that shareholders have no ongoing economic interest in the Company.

Shareholders should seek professional advice in respect of the tax consequences of the Liquidation of the Company and the above declaration.

I also provide notice that the CNPR Trust was terminated as at 16 May 2018. A copy of the Declaration made by CPT Manager Ltd in its capacity as Trustee of CNPR Trust can be found on the Company website.

Shareholders can receive updates in relation to the Company from Company web page.

If you have any further issues or questions, please contact Investor Services on 1300 887 890 or investor.relations@cnpr.com.au.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Laurie Fitzgerald', written over a light blue horizontal line.

**Laurie Fitzgerald
Liquidator**

**CHARTERED ACCOUNTANTS
& ADVISORS**

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